

P.P. CH-3401
Burgdorf

A-PRIORITY DIE POST

Mr.
Peter Muster
Musterstrasse 1
8000 Zurich

Invitation to the Annual General Meeting

Wednesday, 28 June 2023, 17:00 h (doors open 16:15 h)
at the Markthalle Burgdorf AG, Sägegasse 19, 3400 Burgdorf

Dear Shareholders
Dear Madam, Dear Sir,

I am pleased to cordially invite you to our upcoming Annual General Meeting of Shareholders in my first year as President of the Board of Directors.

You can find the detailed motions in the documents. They include the approval of the Management Report, the annual financial statement and the consolidated financial statements as well as the discharge of the members of the Board of Directors and the other executive bodies. The Board of Directors proposes a distribution of CHF 17.7 million for the past financial year, half from capital contribution reserves and half from retained earnings. In addition, we are proposing adjustments to the Articles of Association for two items on the agenda. On the one hand these relate to an adaptation of the Articles of Association to the new company law as well as editorial corrections. On the other hand, we wish to orient ourselves more strongly to our long-term corporate goals with a common, long-term incentive approach. This is followed by voting on the remuneration of the members of the Board of Directors and the Executive Board as well as the annual election of the members of the Board of Directors and the Compensation Committee, which we now refer to as the Nomination & Compensation Committee, and the independent proxy and the auditors.

Ypsomed is privileged to supply people suffering from chronic diseases with therapies that are essential to their lives. I am pleased that you, as shareholders, are with us on this journey. I look forward to thanking you personally for your trust at the Annual General Meeting.

With best wishes
Ypsomed Holding AG



Gilbert Achermann
Chairman of the Board of Directors

Organisational details

Annual Report and Remuneration Report

The Annual Report 2022/23 together with the Remuneration Report and the auditors' reports on the annual financial statement and the consolidated financial statements as well as the wording of the amendments to the Articles of Association, each in German and English, and the minutes of the last Annual General Meeting in German will be available for the shareholders to inspect from 24 May 2023 at the headquarters of Ypsomed Holding AG in Burgdorf. These documents can also be inspected and downloaded from the company's home page (www.ypsomed.com/agm-2023). We will also be happy to send the documents by post to shareholders upon request.

Admission card and entitlement to vote

Shareholders who attend the Annual General Meeting in person can request their admission card from the company's share register by 22 June 2023 at the latest using the enclosed registration card. The admission cards will be sent out from 08 June 2023. Shareholders who are entered in the share register of Ypsomed Holding AG as having voting rights at the register closing date of 26 June 2023 are entitled to vote. Should the admission card that you receive no longer be current due to the purchase or sale of shares, please make sure that your admission card and voting documentation are corrected at the reception desk before the start of the Annual General Meeting.

Using your personal voting code, you can issue your instructions to the independent proxy via the Internet as well as ordering proxy and admission cards.

www.gvote.ch
Username: "s.ol.id"
Password: "s.ol.pw"



"sp.url.qr"

Power of attorney and voting instructions can be given until 25 June 2023 until 23:59 h at the latest. Please do not return the power of attorney and issue of instructions if you are using the shareholder platform.

Power of proxy

Shareholders who do not take part in the Annual General Meeting in person can elect to be represented by the independent proxy. The independent proxy is Dr. Peter Stähli, Attorney-at-law and Notary, Lyssachstrasse 7A, 3401 Burgdorf, phone +41 34 422 53 53. Powers of attorney can either be granted to the independent proxy directly or via the company's share register using the enclosed envelope. Shareholders who appoint the independent proxy are requested to mark their voting instructions on the answer form and to sign the form by hand. Shareholders who do not appoint the independent proxy but are represented by a third party are requested to order the admission card, to sign the power of attorney on the admission card by hand and to give this, together with the voting material, to the third party with power of attorney.

Electronic communication

Shareholders can grant powers of attorney and instructions to the independent proxy electronically via the online platform provided by the share register at www.gvote.ch. The instructions must have been received by 25 June 2023 (23:59 h) at the latest. Please see the enclosed document regarding registration with this platform and follow the steps as set out in the instructions.

Miscellaneous

The German version of this invitation is the only legally valid document. The Annual General Meeting will be held in German without simultaneous translation.



Wednesday, 28 June 2023, 17:00 h
Markthalle Burgdorf AG
Sägegasse 19
CH-3400 Burgdorf

Number of shares:
30

Shareholder:
Peter Muster
8000 Zurich

Application for the Annual General Meeting

Using your personal voting code, you can issue your instructions to the independent proxy via the Internet as well as ordering proxy and admission cards.

www.gvote.ch
Username: **"s.ol.id"**
Password: **"s.ol.pw"**



Power of attorney and voting instructions can be given until 25 June 2023 until 23:59 h at the latest.
Please do not return the power of attorney and issue of instructions if you are using the shareholder platform.

- I will **personally attend the Annual General Meeting** and hereby order my admission card and voting material.
- I will **not attend the Annual General Meeting in person** and **give power of attorney to the independent proxy**, Dr. Peter Stähli, Attorney-at-law and Notary, Lyssachstrasse 7A, 3401 Burgdorf, phone +41 34 422 53 53, **with the right of substitution.**
- I will **not attend the Annual General Meeting in person** and **give power of attorney to the following person below** and request delivery of an admission card and voting material to:

Last name: _____

First name: _____

Address: _____

Representing a shareholder presupposes a written and signed power of attorney. According to article 14 of the Articles of Association, a shareholder can be represented by another person, presenting a signed power of attorney, who does not have to hold any shares him/herself.

If any further shares are registered in my name prior to the Annual General Meeting, the voting instructions given on the back of this form will also count for the new shares subject to article 13 of the Articles of Association.

Place, date _____ Signature _____

Please **return** the completed application form at the **latest by 22 June 2023** using the enclosed prepaid envelope.

Instructions to the independent proxy Dr. Peter Stähli, Attorney-at-law and Notary, Burgdorf

Tick the following fields only if you want to give special instructions to the independent proxy. Without specific instructions, the independent proxy will exercise the votes in favour of the proposals of the Board of Directors.

Agenda item	Title	Yes	No	Abstain
1	Approval of the Management Report, the financial statements and the consolidated financial statements 2022/23, acknowledgement of the report of the auditors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2	Appropriation of the retained profit 2022/23 and repayment of capital contribution reserves	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3	Discharge of the members of the Board of Directors and of the other management bodies 2022/23	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	Changes to the Articles of Association			
4 a	Adaptation of the Articles of Association to the new company law and editorial corrections	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4 b	Adaptations of the Articles of Association in the area of remuneration and editorial corrections	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5	Remuneration			
5 a	Consultative vote on the Remuneration Report 2022/23	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5 b	Board of Directors: fixed remuneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5 c	Board of Directors: performance-related remuneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5 d	Board of Directors: share-based long-term remuneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5 e	Executive Board: fixed remuneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5 f	Executive Board: performance-related remuneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5 g	Executive Board: share-based long-term remuneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6	Elections			
6 a 1	Re-election of Gilbert Achermann as member and Chairman of the Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 a 2	Re-election of Paul Fonteyne as member of the Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 a 3	Re-election of Dr. Martin Münchbach as member of the Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 a 4	Re-election of Betül Susamis Unaran as member of the Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 a 5	Re-election of Simon Michel as member of the Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 b 1	Re-election of Gilbert Achermann as member of the Nomination & Compensation Committee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 b 2	Re-election of Paul Fonteyne as member of the Nomination & Compensation Committee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 c	Re-election of the independent proxy, Dr. Peter Stähli, Attorney-at-law and Notary, Burgdorf	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 d	Re-election of PricewaterhouseCoopers Ltd, Bern as auditors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

In the case of amendments and/or applications to modify agenda items or if new motions are proposed during the Annual General Meeting, I hereby instruct and authorise the independent proxy to exercise my voting rights as follows:

- In favour of the proposal of the Board of Directors
- Rejection of the proposal of the Board of Directors
- Abstain

Please verify that you have signed the form on the front with a legally valid signature.